



Specialties & Capabilities



Cutwater Capital Advisors

Strategic Partner Specialties & Capabilities
Over 40 Investment Banking Partners

Industry Sectors

- Manufacturing
- Business Products & Services
- Consumer Products & Services
- Infrastructure
- Infrastructure Services
- Hardware & Software
- Facility Services
- HealthCare Services & IT
- Environmental services
- Transportation & Logistics
- Distribution
- Automotive
- Aerospace
- Educational Technology
- Energy Efficiency Technology
- Alternative Energy
- Oilfield Services
- Cyber Security
- Real Estate
- Financial Services
- Retail | Food/Beverage Distribution

Transactions

- Transactions Ranging from \$1MM - \$300MM
- Companies with EBITDA of \$1MM - \$75MM
- M&A Transactions; Equity/Debt; Equipment Leasing
 - Majority Control, Minority Investments, Senior and Subordinated Debt, Mezzanine, Carve-outs, Restructurings, MBO, Refinancings, Venture Equity and Debt, ABL, and Factoring.

